

Valid Receipt Requirements

Due to IRS regulations, LR Webber is required to validate each expense prior to approval for reimbursement. In order for us to maintain efficient processing of your claims, we have listed below some examples of information that the IRS regulates as valid documentation.

Valid Prescription Receipt

| | |
|---|------------------|
| FAMILY DRUG | |
| RECEIPT | |
| 1999 ROUTE 22, DUNCANVILLE, PA 16635 (814)696-5698 | |
| RX#8956878 | \$15.00 |
| CHANTIX | FILLED: 4/1/2012 |
| WARREN MARTIN | |
| 546 SOUTH 5 TH ST, ALTOONA, PA 16601 | |
| NDC# 00578-1201-15 | RPH LAF/S9 |
| DS 16 | QTY #25 |

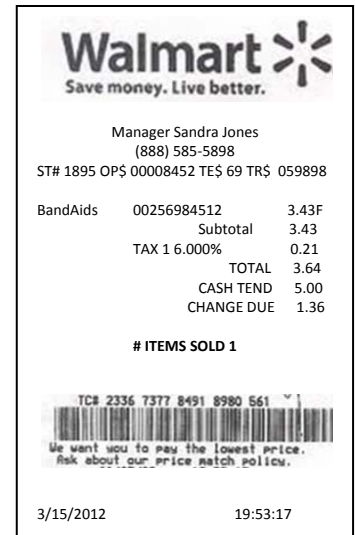
Five items a valid receipt must contain:

- ① Provider Name
- ② Patient Name (not required on OTC cash register receipts)
- ③ Description of Service/Rx Drug Name
- ④ Date of Service
- ⑤ Amount Paid

Valid Dental/Physician Receipt

| Dental Claim Form | | | | |
|---|-----------------|----------------|---------------------------------|------------|
| Tyler Smith D.M.D. 125 Smile LN Hollidaysburg, PA 16648 | | | Invoice Date: April 24, 2012 | |
| Patient/ Guarantor Information: | | | | |
| Dorris White 978 Bear Rd Duncansville, PA 16635 | | | | |
| Date of Service | Patient | Description | Charge | |
| <u>Credit</u> | | | | |
| 4/21/2012 | Donald | Cleaning/Exam | 85.00 | |
| 4/21/2012 | Brittany | Cleaning/Exam | 85.00 | |
| Prior Balance | Current Credits | Current Charge | New Balance | Amount Due |
| 0.0 | 0.00 | 170.00 | 170.00 | 170.00 |

Valid OTC Receipt



Walmart
Save money. Live better.

Manager Sandra Jones
(888) 585-5898
ST# 1895 OP\$ 00008452 TE\$ 69 TR\$ 059898

| | | |
|----------|--------------|-------|
| BandAids | 00256984512 | 3.43F |
| | Subtotal | 3.43 |
| | TAX 1 6.000% | 0.21 |
| | TOTAL | 3.64 |
| | CASH TEND | 5.00 |
| | CHANGE DUE | 1.36 |

ITEMS SOLD 1

TC# 2336 7377 8491 8980 661

3/15/2012 19:53:17

A Few Important Requirements

- *If your expense is being processed by your medical and/or dental insurance provider, you MUST submit a copy of your Explanation of Benefits (EOB) detailing the patient responsibility.
- *Estimates are not consider a valid receipt, and no reimbursement can be made.
- *All expenses must be incurred within the active plan year, regardless of when it was billed or paid
- *All Receipts that state previous balance or balance forwarded those amounts are not eligible for FSA reimbursement, as well as: credit card receipts, bank statements, or cancelled checks. This receipts do not comply with the IRS 5 required criterias to verify the eligibility of your claim.

Questions?

Please contact LR Webber Associates at (800) 326-9850 and ask for the Claims Department

Email: Claims@LRWebber.com

Fax: (814) 317-1610